

ACCESS GROUP, INC.

Student Loan Asset Backed Series 2001 Notes

Quarterly Servicing Report

Report Date: May 25, 2021
Collection Period: 02/01/2021 to 04/30/2021

I. Series 2001 Asset and Liability Summary									
A. Student Loan Portfolio and Fund Balance									
						January 31, 2021	Change	April 30, 2021	
1	Principal Balance					\$13,272,609.08	(\$1,768,902.23)	\$11,503,706.85	
2	Accrued Interest					\$62,541.27	(\$3,348.18)	\$59,193.09	
3	Total Principal and Accrued Interest Balance					\$13,335,150.35	(\$1,772,250.41)	\$11,562,899.94	
4	Fund Accounts Balance					\$2,205,183.00	\$160,218.64	\$2,365,401.64	
5	Total Loan Portfolio Balance					\$15,540,333.35	(\$1,612,031.77)	\$13,928,301.58	
B. Student Loan Portfolio and Fund Balance									
						January 31, 2021	Change	April 30, 2021	
1	Weighted Average Coupon (WAC)					2.83%	-0.05%	2.78%	
2	Weighted Average Remaining Maturity (WARM) [includes in-school period]					36	(1)	35	
3	Number of Loans					4,674	(317)	4,357	
4	Number of Borrowers					4,193	(282)	3,911	
5	Average Loan Account Size					\$2,853	(\$199)	\$2,654	
C. Notes and Certificates									
						Balance	Balance	Balance	% of
			CUSIP	4/30/2021		January 31, 2021	Change	April 30, 2021	O/S Securities
1	Student Loan Asset Backed Series 2001 Notes Senior Class		I/A-1A FRN	00432CAJ0	0.00000%	\$0.00	\$0.00	\$0.00	0.0%
2	Student Loan Asset Backed Series 2001 Notes Senior Class		I/A-1 FRN	00432CAD3	0.54750%	\$9,092,060.52	(\$1,511,370.38)	\$7,580,690.14	91.5%
3	Student Loan Asset Backed Series 2001 Notes Subordinate Class		B FRN	00432CAG6	1.03750%	\$839,898.14	(\$139,616.01)	\$700,282.13	8.5%
4	Total Notes and Certificates				0.58894%	\$9,931,958.66	(\$1,650,986.39)	\$8,280,972.27	100.0%
D. Fund Balances									
						January 31, 2021	Change	April 30, 2021	
1	Capitalized Interest Account					\$300,000.00	\$0.00	\$300,000.00	
2	Collections Account					\$1,905,183.00	\$160,218.64	\$2,065,401.64	
3	Prefunding General Account					\$0.00	\$0.00	\$0.00	
4	Total Fund Accounts Balance					\$2,205,183.00	\$160,218.64	\$2,365,401.64	
E. Reserve Account Balances									
						January 31, 2021	Change	April 30, 2021	
1	Loan Reserve Trust					\$229,398.83	\$74,214.66	\$303,613.49	

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II. Series 2001 Transactions and Accruals		
A.	Student Loan Cash Principal Activity	April 30, 2021
	1 Borrower Payments - Total	(\$1,739,161.39)
	2 Claim Payments	\$0.00
	3 Refunds	(\$629.01)
	4 Reversals	\$0.00
	5a New Acquisitions - Principal	\$0.00
	5b Cancellations - Principal	\$0.00
	5c New Acquisitions - Sale Transfers	\$0.00
	5d New Acquisitions - Repurchases	\$0.00
	5 New Acquisitions - Total	\$0.00
	6 Total Cash Principal Activity	(\$1,739,790.40)
B.	Student Loan Non-Cash Principal Activity	
	1 Capitalized Interest	\$549.39
	2 New Acquisitions/Cancellations - Fees	\$0.00
	3 Capitalized Guarantee Fees	\$0.00
	4a Small Balance and Other Adjustments	(\$290.73)
	4b Adjustments - Write-offs	(\$29,370.49)
	4 Total Adjustments	(\$29,661.22)
	5 Total Non-Cash Principal Activity	(\$29,111.83)
C.	Total Student Loan Principal Activity	(\$1,768,902.23)
D.	Student Loan Cash Interest Activity	
	1 Borrower Payments - Total	(\$89,763.47)
	2 Claim Payments	\$0.00
	3a New Acquisitions - Sale Transfers	\$0.00
	3b New Acquisitions - Repurchases	\$0.00
	3 New Acquisitions	\$0.00
	4 Other Adjustments	\$0.00
	5 Total Cash Interest Activity	(\$89,763.47)
E.	Student Loan Non-Cash Interest Activity	
	1 Borrower Accruals	84,886.95
	2 Capitalized Interest	(\$549.39)
	3a Small Balance and Other Adjustments	\$44.98
	3b Adjustments - Write-offs	(\$247.25)
	3 Total Adjustments	(\$202.27)
	4 Fee Accruals	\$2,280.00
	5 Total Non-Cash Interest Activity	\$86,415.29
F.	Total Student Loan Interest Activity	(\$3,348.18)

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III. Series 2001 Collection Fund Activity				
A. Collection Fund		April 30, 2021		
	1 Beginning Balance	\$1,707,714.07		
	2 Transfers to Other Funds	(\$1,707,714.07)		
	3 Payments Received	\$1,832,080.56		
	4 Payments Due	\$0.00		
	5 Guarantee Fee Payment to Loan Reserve Trust	\$0.00		
	6 Guarantee Payments of Principal	\$29,370.49		
	7 Guarantee Payments of Interest	\$247.25		
	8 Misc. Payments Received/Due	\$0.00		
	9 Sale Proceeds/Repurchases	\$0.00		
	10 Earnings	\$21.75		
	11 Recoveries	\$8,739.35		
	12 Counterparty Swap Payments	\$0.00		
	13 Transfers from Other Funds	\$0.00		
	14 Ending Balance	\$1,870,459.40		
B. Required Payments Under Waterfall		Payment	Distribute from Collection	Transfer/Used from Other Funds
	1a Administrative Allowance	\$33,181.52	\$33,181.52	\$0.00
	1b Trustee Fees	\$3,750.00	\$3,750.00	\$0.00
	2 Payment of Interest Distribution Amount on Senior Notes or Senior Obligations	\$10,260.78	\$10,260.78	\$0.00
	3 Payment of Guarantee Fee due to Loan Reserve Trust	\$0.00	\$0.00	\$0.00
	4 Payment of Interest Distribution Amount on Subordinate Note	\$1,796.18	\$1,796.18	\$0.00
	5a Payment of Principal Distribution Amount on Senior Notes or Senior Obligations	\$1,667,437.86	\$1,667,437.86	\$0.00
	5b Payment of Principal Distribution Amount on Subordinate note (if no trigger in effect)	\$154,033.06	\$154,033.06	\$0.00
	6 Payment to Group I to cover insufficient funding for clauses 1 thru 4	\$0.00	\$0.00	\$0.00
	7 Payment of Interest due Subordinate Note (Note Interest Trigger in effect)	\$0.00	\$0.00	\$0.00
	8 Payment to Group I to cover insufficient funding for interest due Subordinate note	\$0.00	\$0.00	\$0.00
9 Excess to Access Group, Inc.	\$0.00	\$0.00	\$0.00	
Total Payments	\$1,870,459.40	\$1,870,459.40	\$0.00	

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IV. Series 2001 Notes Waterfall for Distributions					
				Remaining Funds Balance	CAPI Account Used
A.		Total Available Funds (Collection Fund Account)	\$1,870,459.40	\$1,870,459.40	\$0.00
B.	First	Administration Funds	\$36,931.52	\$1,833,527.88	\$0.00
C.	Second	Payment of Interest Distribution Amount on Senior Notes or Senior Obligations:			
		1 Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1 [FRN]	\$10,260.78	\$1,823,267.10	\$0.00
		2 Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1A [FRN]	\$0.00	\$1,823,267.10	\$0.00
		3 Total Interest Distribution on Senior Notes or Obligations:	\$10,260.78		
D.	Third	Payment of Guarantee Fees	\$0.00	\$1,823,267.10	\$0.00
E.	Fourth	Payment of Interest Distribution Amount on Subordinate Note			
		1 Student Loan Asset Backed Series 2001 Notes Subordinate Class IIB [FRN]	\$1,796.18	\$1,821,470.92	\$0.00
		Total Interest Distribution Amount on Subordinate Note	\$1,796.18		
F.	Fifth	Payment of Principal Distribution Amount on Senior Notes or Other Obligations			
		1 Payment of Principal Distribution Amount on Senior Notes or Senior Obligations	\$1,667,437.86	\$154,033.06	\$0.00
		2 Payment of Principal Distribution Amount on Subordinate Note (if no trigger in effect)	\$154,033.06	\$0.00	\$0.00
		Total Principal Distribution Amount on Senior Notes or Other Obligations	\$1,821,470.92		
G.	Sixth	Payment to Group I to cover insufficient funding for clauses 1 thru 4	\$0.00	\$0.00	\$0.00
H.	Seventh	Payment of Interest due Subordinate Note (Note Interest Trigger in effect)	\$0.00	\$0.00	\$0.00
I.	Eighth	Payment to Group I to cover insufficient funding for interest due Subordinate note	\$0.00	\$0.00	\$0.00
J.	Ninth	Excess to Access Group, Inc.	\$0.00	\$0.00	\$0.00

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V. SERIES 2001 PORTFOLIO CHARACTERISTICS BY LOAN TYPE				
A.	Loan Type Distribution:	Number of Loans	Dollar \$ Amount	% of Portfolio
	1 Bar Exam	457	\$364,440.75	3.17%
	2 Business Access	49	\$90,032.89	0.78%
	3 Continuing Education	1	\$2,218.88	0.02%
	4 Dental Access	71	\$271,049.00	2.36%
	5 Graduate Access	124	\$357,585.39	3.11%
	6 Health Access	105	\$285,130.24	2.48%
	7 International	7	\$154,960.92	1.35%
	8 Law Access	3,421	\$9,558,975.71	83.09%
	9 Medical Access	55	\$240,614.20	2.09%
	10 Residency	67	\$178,698.87	1.55%
	11 Total By Loan Type Distribution	4,357	\$11,503,706.85	100.00%
B.	Borrower Status Distribution:			
	1 In-School	1	\$9,478.00	0.08%
	2 Grace	0	\$0.00	0.00%
	3 Deferment	0	\$0.00	0.00%
	4 Forbearance	17	\$76,361.17	0.66%
	5 Repayment	4,335	\$11,409,223.36	99.18%
	6 Interim Charge-Offs	4	\$8,644.32	0.08%
	7 Total By Borrower Status Distribution	4,357	\$11,503,706.85	100.00%
C.	School Type Distribution:			
	1 Graduate/First Professional	4,357	\$11,503,706.85	100.00%
	2 Total By School Type Distribution	4,357	\$11,503,706.85	100.00%

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VI. SERIES 2001 NOTES TRIGGER AND STEPDOWN

Subordinate Note Interest Trigger

In effect from Prior Quarter? (Yes = Triggered, No = Not Triggered)

Triggered?

NO

Total Notes Remaining

(\$8,280,972.27)

Add Aggregate Principal Balance

\$11,503,706.85

Add Borrower Interest to be Capitalized

\$8,773.43

Add Prefunding Account Balance

\$0.00

Add Total Note Principal Payment Per Waterfall

\$1,821,470.92

Add Capitalized Interest Account as of Current Distribution Date

\$300,000.00

Over / (Under) collateralization

\$5,352,978.93

Does Sub Note Trigger remain in effect after this Quarterly Distribution?

NO

Senior Notes Remaining

(\$7,580,690.14)

Add Aggregate Principal Balance

\$11,503,706.85

Add Borrower Interest to be Capitalized

\$8,773.43

Add Prefunding Account Balance

\$0.00

Add Senior Note Principal Payment Per Waterfall

\$1,667,437.86

Add Capitalized Interest Account as of Current Distribution Date

\$300,000.00

Over / (Under) collateralization

\$5,899,228.00

Is Sub Note Interest Trigger in effect?

NO

Step Down Date

If Senior Notes are \$0 (Yes = Triggered, No = Not Triggered)

Triggered?

NO

Fifth Anniversary achieved? (Yes = Triggered, No = Not Triggered)

YES

Step Down Date in Effect? (Yes = Triggered, No = Not Triggered)

YES

Cumulative Default Ratio Trigger

Actual Cumulative Default Ratio

13.70%

Cumulative default ratio trigger

Triggered if > 17.00%

Cumulative default ratio exceeded (Yes = Triggered, No = Not Triggered)

NO

Subordinate Note Principal Trigger

Subordinate Note Interest Trigger Occurred? (Yes = Triggered, No = Not Triggered)

Triggered?

NO

Cumulative Default Trigger Occurred? (Yes = Triggered, No = Not Triggered)

NO

Is Sub Note Principal Trigger in effect?

NO

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VII. Series 2001 Notes Portfolio Summary Report

A.	1 ABS Notes Outstanding	\$8,280,972
B.	1 Total Principal Balance	\$11,503,707
	2 Total Fund Accounts Balance	\$2,365,402
	3 Total Principal and Accrued Interest Balance	\$11,562,900
	4 Number of Loans	4,357
	5 Number of Borrowers	3,911
C.	1 Borrower Payments- Principal	\$1,739,161
	2 Borrower Payments- Interest	\$89,763
D.	1 Necessary Funds Transfer to Meet Obligations	\$0
	2 Administration Fees	\$33,182
	3 Cash Release to Access Group, Inc.	\$0
E.	1 Loan Reserve Trust	\$303,613
	2 Weighted Average Coupon (WAC)	2.78%
	3 Weighted Average Remaining Maturity (WARM)	35
F.	1 Senior Notes Outstanding	\$7,580,690
	2 Subordinate Notes Outstanding	\$700,282
	3 Senior Notes Principal Distribution	\$1,511,370
	4 Subordinate Notes Principal Distribution	\$139,616
	5 Senior Asset Percentage	183.72%
	6 Senior Subordinate Asset Percentage	168.18%

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VIII. Series 2001 Portfolio Status By Loan Type				
	Status	# of Loans	Amount (\$)	Percentage (%)
	INTERIM:		Includes Accrued Int.	
A.	In-School			
	Current	1	\$18,251.43	0.16%
B.	Grace			
	Current	0	\$0.00	0.00%
C.	TOTAL INTERIM	1	\$18,251.43	0.16%
D.	REPAYMENT:			
	Active			
	Current	3,988	\$10,339,258.99	89.42%
	1-29 Days Delinquent	252	\$792,190.69	6.85%
	30-59 Days Delinquent	51	\$159,244.57	1.38%
	60-89 Days Delinquent	22	\$106,271.30	0.92%
	90-119 Days Delinquent	13	\$32,156.43	0.28%
	120-149 Days Delinquent	7	\$25,296.85	0.22%
	150-179 Days Delinquent	2	\$3,314.29	0.03%
	> 180 Days Delinquent	0	\$0.00	0.00%
E.	Deferment:			
	Current	0	\$0.00	0.00%
F.	Forbearance:			
	Current	17	\$77,908.78	0.67%
G.	Interim Charge-Offs	4	\$9,006.61	0.08%
H.	TOTAL REPAYMENT	4,356	\$11,544,648.51	99.84%
I.	TOTAL PORTFOLIO	4,357	\$11,562,899.94	100.00%

ACCESS GROUP, INC.
Student Loan Asset-Backed Notes Series 2001
Quarterly Portfolio Trend Analysis Report
April 30, 2021

X. STUDENT LOAN ASSET-BACKED NOTES SERIES 2001 - PORTFOLIO TREND ANALYSIS REPORT						
	Collection Period	April-20	July-20	October-20	January-21	April-21
	Reporting Date	5/26/20	8/25/20	11/25/20	2/25/21	5/25/21
A.	1 Asset Backed Securities	\$15,993,248	\$13,881,089	\$11,906,128	\$9,931,959	\$8,280,972
B.	1 Total Private Principal Balance	\$18,788,190	\$16,896,625	\$15,018,888	\$13,272,609	\$11,503,707
	2 Total Fund Accounts Balance	\$2,580,193	\$2,390,188	\$2,370,151	\$2,205,183	\$2,365,402
	3 Total Principal and Accrued Interest Balance	\$18,858,623	\$16,962,161	\$15,082,577	\$13,335,150	\$11,562,900
	4 Number of Loans	5,463	5,177	4,931	4,674	4,357
	5 Number of Borrowers	4,875	4,630	4,417	4,193	3,911
C.	1 Borrower Payments- Principal	\$1,927,202	\$1,892,649	\$1,839,693	\$1,742,044	\$1,739,161
	2 Borrower Payments- Interest	\$209,880	\$160,329	\$120,809	\$101,807	\$89,763
D.	1 Necessary Funds Transfer to Meet Obligations	\$0	\$0	\$0	\$0	\$0
	2 Administration Fees	\$51,976	\$46,970	\$42,242	\$37,547	\$33,182
	3 Cash Release to Access Group, Inc.	\$0	\$0	\$0	\$0	\$0
E.	1 Loan Reserve Trust	\$19,730	\$111,818	\$153,842	\$229,399	\$303,613
	2 Weighted Average Coupon (WAC)	3.87%	2.93%	2.84%	2.83%	2.78%
	3 Weighted Average Remaining Maturity (WARM)	42	40	38	36	35
F.	1 Senior Notes Outstanding	\$14,640,776	\$12,707,232	\$10,899,284	\$9,092,061	\$7,580,690
	2 Subordinate Notes Outstanding	\$1,352,472	\$1,173,857	\$1,006,844	\$839,898	\$700,282
	3 Senior Notes Principal Distribution	\$2,086,217	\$1,933,544	\$1,807,948	\$1,807,223	\$1,511,370
	4 Subordinate Notes Principal Distribution	\$192,719	\$178,615	\$167,013	\$166,946	\$139,616
	5 Senior Asset Percentage	146.42%	152.28%	160.12%	170.91%	183.72%
	6 Senior Subordinate Asset Percentage	134.04%	139.41%	146.58%	156.46%	168.18%