

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: March 26, 2018

Collection Period: 02/01/2018 to 02/28/2018

I. Series 2004-A Asset and Liability Summary												
A.	Student Loan Portfolio and Fund Balance					January 31, 2018	Change	February 28, 2018				
	1 Principal Balance					\$152,885,478.26	(\$2,885,190.76)	\$150,000,287.50				
	2 Accrued Interest					\$532,164.26	(\$35,505.58)	\$496,658.68				
	3 Total Principal And Accrued Interest Balance					\$153,417,642.52	(\$2,920,696.34)	\$150,496,946.18				
	4 Fund Accounts Balance					\$5,425,134.21	\$2,788,761.68	\$8,213,895.89				
	5 Total Student Loans And Fund Balance					\$158,842,776.73	(\$131,934.66)	\$158,710,842.07				
B.	Student Loan Portfolio and Fund Balance					January 31, 2018	Change	February 28, 2018				
	1 Weighted Average Coupon (WAC)					4.83%	0.00%	4.83%				
	2 Weighted Average Remaining Maturity (WARM) [includes in-school period]					100	(1)	99				
	3 Number of Loans					18,488	(190)	18,298				
	4 Number of Borrowers					15,640	(148)	15,492				
C.	Notes and Certificates					2/28/2018	Balance	Balance	Balance	% of		
						CUSIP	Interest Rate	January 31, 2018	Change	February 28, 2018	O/S Securities	
	1 Student Loan Asset Backed Series 2004-A Notes Senior Class					A-1 FRN	00432CBF7	0.00000%	\$0.00	\$0.00	\$0.00	0.0%
	2 Student Loan Asset Backed Series 2004-A Notes Senior Class					A-2 FRN	00432CBG5	0.00000%	\$0.00	\$0.00	\$0.00	0.0%
	3 Student Loan Asset Backed Series 2004-A Notes Senior Class					A-3 ARC	00432CBH3	2.93400%	\$42,300,000.00	\$0.00	\$42,300,000.00	27.3%
	4 Student Loan Asset Backed Series 2004-A Notes Senior Class					A-4 ARC	00432CBJ9	2.98700%	\$42,500,000.00	\$0.00	\$42,500,000.00	27.5%
	5 Student Loan Asset Backed Series 2004-A Notes Subordinate Class					B-1 ARC	00432CBK6	2.93400%	\$38,600,000.00	\$0.00	\$38,600,000.00	24.9%
	6 Student Loan Asset Backed Series 2004-A Notes Subordinate Class					B-2 ARC	00432CBL4	2.98700%	\$31,400,000.00	\$0.00	\$31,400,000.00	20.3%
	7 Total Notes and Certificates							2.95930%	\$154,800,000.00	\$0.00	\$154,800,000.00	100.0%
D.	Fund Accounts Balance					January 31, 2018	Change	February 28, 2018				
	1 Capitalized Interest Account					\$400,000.00	\$0.00	\$400,000.00				
	2 Pre-Funding Account					\$0.00	\$0.00	\$0.00				
	3 Admin Account					\$159,930.02	(\$336.00)	\$159,594.02				
	4 Collection Account					\$4,591,529.69	(\$836,015.39)	3,755,514.30				
	5 Class A-1 Interest Account					\$0.00	\$0.00	\$0.00				
	6 Class A-1 Principal Account					\$0.00	\$0.00	\$0.00				
	7 Class A-2 Interest Account					\$0.00	\$0.00	\$0.00				
	8 Class A-2 Principal Account					\$0.00	\$0.00	\$0.00				
	9 Class A-3 Interest Account					\$91,435.68	\$3,764.70	\$95,200.38				
	10 Class A-3 Principal Account					\$0.00	\$0.00	\$0.00				
	11 Class A-4 Interest Account					\$95,259.50	\$2,116.50	\$97,376.00				
	12 Class A-4 Principal Account					\$0.00	\$0.00	\$0.00				
	13 Class B-1 Interest Account					\$83,437.76	\$3,435.40	\$86,873.16				
	14 Class B-1 Principal Account					\$0.00	\$0.00	\$0.00				
	15 Class B-2 Interest Account					\$0.00	\$71,943.68	\$71,943.68				
	16 Class B-2 Principal Account					\$3,541.56	\$3,543,852.79	\$3,547,394.35				
17 Total Fund Accounts Balance					\$5,425,134.21	\$2,788,761.68	\$8,213,895.89					

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II. Series 2004-A Transactions and Accruals			
A.	Student Loan Cash Principal Activity	February 28, 2018	
	1 Borrower Payments - Total		(\$2,753,739.75)
	2 Claim Payments		\$0.00
	3 Refunds		\$4,217.55
	4 Reversals		\$0.00
	5a New Acquisitions - Principal	\$0.00	
	5b Cancellations - Principal	\$0.00	
	5c New Acquisitions - Sale Transfers	\$0.00	
	5d New Acquisitions - Repurchases	\$0.00	
	5 New Acquisitions - Total		\$0.00
	6 Total Cash Principal Activity		(\$2,749,522.20)
B.	Student Loan Non-Cash Principal Activity		
	1 Capitalized Interest		\$2,343.46
	2 New Acquisitions/Cancellations - Fees		\$0.00
	3 Capitalized Guarantee Fees		\$0.00
	4a Small Balance and Other Adjustments	\$850.72	
	4b Adjustments - Write-offs	(\$138,862.74)	
	4 Total Adjustments		(\$138,012.02)
	5 Total Non-Cash Principal Activity		(\$135,668.56)
C.	Total Student Loan Principal Activity		
			(\$2,885,190.76)
D.	Student Loan Cash Interest Activity		
	1 Borrower Payments - Total		(\$594,095.44)
	2 Claim Payments		\$0.00
	3a New Acquisitions - Sale Transfers	\$0.00	
	3b New Acquisitions - Repurchases	\$0.00	
	3 New Acquisitions		\$0.00
	4 Other Adjustments		\$0.00
	5 Total Cash Interest Activity		(\$594,095.44)
E.	Student Loan Non-Cash Interest Activity		
	1 Borrower Accruals		\$560,513.63
	2 Capitalized Interest		(\$2,343.46)
	3a Small Balance and Other Adjustments	(\$1,158.58)	
	3b Adjustments - Write-offs	(\$2,812.73)	
	3 Total Adjustments		(\$3,971.31)
	4 Fee Accruals		\$4,391.00
	5 Total Non-Cash Interest Activity		\$558,589.86
F.	Total Student Loan Interest Activity		
			(\$35,505.58)

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#### III. Series 2004-A Collection Fund Activity

A.	Collection Fund	February 28, 2018		
	Beginning Balance	\$4,311,459.72		
	Transfers to Other Funds	(\$4,311,459.72)		
1a	Amount received in the collection account related to the collection period	\$2,856,950.12		
1b	Earnings	\$8,662.14		
1c	Recoveries	\$122,312.16		
1d	Misc. Payments Received/Due	\$0.00		
2	Only on capitalized interest release date any amount remaining in the CAPI account in excess of the CAPI account requirement	\$0.00		
3	Amount in the capitalized interest account after application of funds in the collection account	\$0.00		
4	Amount received in the collection account after last date of related collection period	\$0.00		
	Ending Balance	\$2,987,924.42		
B.	Required Payments Under Waterfall	Payment	Distribute from Collection	Transfer from Capitalized Fund
1a	Administrative Allowance	\$124,995.24	\$124,995.24	\$0.00
1b	Broker Dealer, Auction Agent and Other Fees	\$4,214.01	\$4,214.01	\$0.00
2a	Payment of Interest Distribution Amount on Senior Notes; Class A-1	\$0.00	\$0.00	\$0.00
2b	Payment of Interest Distribution Amount on Senior Notes; Class A-2	\$0.00	\$0.00	\$0.00
2c	Payment of Interest Distribution Amount on Senior Notes; Class A-3	\$97,535.34	\$97,535.34	\$0.00
2d	Payment of Interest Distribution Amount on Senior Notes; Class A-4	\$99,594.50	\$99,594.50	\$0.00
3a	Payment of Principal Distribution Amount on Senior Notes; Class A-1	\$0.00	\$0.00	\$0.00
3b	Payment of Principal Distribution Amount on Senior Notes; Class A-2	\$0.00	\$0.00	\$0.00
3c	Payment of Principal Distribution Amount on Senior Notes; Class A-3	\$0.00	\$0.00	\$0.00
3d	Payment of Principal Distribution Amount on Senior Notes; Class A-4	\$0.00	\$0.00	\$0.00
4a	Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-1	\$89,003.88	\$89,003.88	\$0.00
4b	Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-2	\$48,387.40	\$48,387.40	\$0.00
5a	Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-1 (if interest trigger)	\$0.00	\$0.00	\$0.00
5b	Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-2 (if interest trigger)	\$0.00	\$0.00	\$0.00
6	Payment to the Subordinate Class B Note Principal account on the final Maturity date set forth	\$0.00	\$0.00	\$0.00
7	Payment to the Capitalized Interest account to increase balance thereof set forth	\$0.00	\$0.00	\$0.00
8	Payment of any carry-over amounts due with respect to the class A-3 and Class A-4 notes	\$0.00	\$0.00	\$0.00
9	Payment of any carry-over amounts due with respect to the class B-1 and B-2 notes	\$0.00	\$0.00	\$0.00
10	Payment of principal with respect to the notes (Allocation of Principal Payments)	\$2,464,335.05	\$2,464,335.05	\$0.00
11	Only on or after the first Capitalized interest release date, any remainder to Access Group	\$59,859.00	\$59,859.00	\$0.00
	Total Payments	\$2,987,924.42	\$2,987,924.42	\$0.00

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IV. Series 2004-A Notes Waterfall for Distributions					
				Remaining Funds Balance	CAPI Account Used
<b>A.</b>		Total Available Funds (Collection Fund Account)	\$2,987,924.42	\$2,987,924.42	\$0.00
<b>B.</b>	First	Administration Allowance	\$129,209.25	\$2,858,715.17	\$0.00
<b>C.</b>	Second	Payment of Interest Distribution Amount on Senior Notes or Senior Obligations:			
	(a)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-1 [FRN]	\$0.00	\$2,858,715.17	\$0.00
	(b)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-2 [FRN]	\$0.00	\$2,858,715.17	\$0.00
	(c)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-3 [ARC]	\$97,535.34	\$2,761,179.83	\$0.00
	(d)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-4 [ARC]	\$99,594.50	\$2,661,585.33	\$0.00
		Total Interest Distribution on Senior Notes or Obligations:	\$197,129.84		
<b>D.</b>	Third	Payment of Principal Distribution Amount on Senior Notes or Senior Obligations:			
	(a)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-1 [FRN]	\$0.00	\$2,661,585.33	\$0.00
	(b)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-2 [FRN]	\$0.00	\$2,661,585.33	\$0.00
	(c)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-3 [ARC]	\$0.00	\$2,661,585.33	\$0.00
	(d)	Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-4 [ARC]	\$0.00	\$2,661,585.33	\$0.00
		Total Principal Distribution on Senior Notes or Obligations:	\$0.00		
<b>E.</b>	Fourth	Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-1 [ARC]:	\$89,003.88	\$2,572,581.45	\$0.00
		Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-2 [ARC]:	\$48,387.40	\$2,524,194.05	\$0.00
<b>F.</b>	Fifth	Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-1 (if interest trigger)	\$0.00	\$2,524,194.05	\$0.00
		Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-2 (if interest trigger)	\$0.00	\$2,524,194.05	\$0.00
<b>G.</b>	Sixth	Payment to the Subordinate Class B Note Principal account on the final Maturity date set forth	\$0.00	\$2,524,194.05	\$0.00
<b>H.</b>	Seventh	Payment to the Capitalized Interest account to increase balance thereof set forth	\$0.00	\$2,524,194.05	\$0.00
<b>I.</b>	Eighth	Payment of any carry-over amounts due with respect to the class A-3 and class A-4 notes	\$0.00	\$2,524,194.05	\$0.00
<b>J.</b>	Ninth	Payment of any carry-over amounts due with respect to the class B notes	\$0.00	\$2,524,194.05	\$0.00
<b>K.</b>	Tenth	Payment of principal with respect to the notes (Allocation of Principal Payments)	\$2,464,335.05	\$59,859.00	\$0.00
<b>L.</b>	Eleventh	Only on or after the Capitalized interest release date, any remainder to Access Group	\$59,859.00	\$0.00	\$0.00

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V. Series 2004-A Net Loan Rate and Asset Percentages			
<b>A. Net Loan Rate</b>	1 FRN Notes outstanding Balance	\$0.00	
	2 ARC Notes outstanding Balance	\$154,800,000.00	
	3 Amount of Accrued Interest	\$604,022.79	
	4 Plus investment earnings and late fees	\$10,088.22	
	5 Minus Amount of interest on FRN	\$0.00	
	6 Minus portion of Administrative allowance	\$56,250.11	
	7 Minus Notes fees expected during current Interest Period	\$4,214.01	
	8 Annualized Net Loan Rate based on Current ARC Notes Outstanding	4.29%	
	<b>Net Loan Rate</b>	<b>4.29%</b>	
<b>B. Senior Asset Percentage</b>		<b>Pre-Distribution</b>	<b>Post-Distribution</b>
	1 Student Loan Portfolio Balance	\$150,496,946.18	\$150,496,946.18
	2 Fund Balances	\$8,219,593.11	\$7,648,746.87
	3 Senior Notes Interest and Fees Accrued	\$135,660.57	\$135,660.57
	4 Senior Notes Outstanding	\$84,800,000.00	\$84,800,000.00
	<b>Senior Asset Percentage</b>	<b>187.01%</b>	<b>186.33%</b>
<b>C. Subordinate Asset Percentage</b>		<b>Pre-Distribution</b>	<b>Post-Distribution</b>
	1 Student Loan Portfolio Balance	\$150,496,946.18	\$150,496,946.18
	2 Fund Balances	\$8,219,593.11	\$7,648,746.87
	3 All Notes Interest and Fees Accrued	\$249,693.05	\$249,693.05
	4 All Notes Outstanding	\$154,800,000.00	\$154,800,000.00
	<b>Subordinate Asset Percentage</b>	<b>102.37%</b>	<b>102.00%</b>

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#### VI. Series 2004-A Portfolio Characteristics

		Number	Dollar	% of
		of Loans	Amount	Portfolio
<b>A.</b>	<b>Loan Type Distribution:</b>			
	1 Private Loans	18,298	\$150,000,287.50	100.00%
	2 Total By Loan Type Distribution (a)	<b>18,298</b>	<b>\$150,000,287.50</b>	<b>100.00%</b>
<b>B.</b>	<b>Borrower Status Distribution:</b>			
	1 In-School	4	\$42,683.00	0.03%
	2 Grace	4	\$32,210.00	0.02%
	3 Deferment	0	\$0.00	0.00%
	4 Forbearance	235	\$2,388,282.42	1.59%
	5 Repayment	18,055	\$147,537,112.08	98.36%
	6 Interim Charge-Offs	0	\$0.00	0.00%
	7 Total By Borrower Status Distribution	<b>18,298</b>	<b>\$150,000,287.50</b>	<b>100.00%</b>
<b>C.</b>	<b>School Type Distribution:</b>			
	1 Graduate	18,157	\$148,601,861.48	99.07%
	2 Undergraduate	141	\$1,398,426.02	0.93%
	3 Total By Loan Type Distribution	<b>18,298</b>	<b>\$150,000,287.50</b>	<b>100.00%</b>

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VII. Series 2004-A Notes				Portfolio Status By Loan Type			
Status		# of Loans	Amount (\$)	Percentage (%)			
A.	INTERIM:		Includes Accrued Int.				
	In-School						
	Current	4	\$72,255.21	0.05%			
B.	Grace						
	Current	4	\$56,073.32	0.04%			
C.	TOTAL INTERIM	8	\$128,328.53	0.09%			
D.	REPAYMENT:						
	Active						
	Current	17,344	\$140,846,765.74	93.59%			
	1-29 Days Delinquent	303	\$2,799,080.63	1.86%			
	30-59 Days Delinquent	229	\$2,266,097.43	1.51%			
	60-89 Days Delinquent	71	\$732,533.81	0.49%			
	90-119 Days Delinquent	40	\$392,710.50	0.26%			
	120-149 Days Delinquent	37	\$416,761.18	0.28%			
	150-179 Days Delinquent	31	\$457,662.28	0.30%			
	> 180 Days Delinquent	0	\$0.00	0.00%			
E.	Deferment:						
	Current	0	\$0.00	0.00%			
F.	Forbearance:						
	Current	235	\$2,457,006.08	1.63%			
G.	Claims	0	\$0.00	0.00%			
H.	TOTAL REPAYMENT	18,290	\$150,368,617.65	99.91%			
I.	TOTAL PORTFOLIO	18,298	\$150,496,946.18	100.00%			

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#### VIII. Series 2004-A Portfolio Summary Report

<b>A.</b>	<b>1 ABS Notes Outstanding</b>	<b>\$154,800,000</b>
<b>B.</b>	1 Total Private Principal Outstanding Balance	\$150,000,288
	2 Total Fund Accounts Balance	\$8,213,896
	3 Total Principal and Accrued Interest Balance	\$150,496,946
	4 Number of Loans	18,298
	5 Number of Borrowers	15,492
<b>C.</b>	1 Borrower Payments- Principal	\$2,753,740
	2 Borrower Payments- Interest	\$594,095
<b>D.</b>	1 Necessary Funds Transfer to Meet Obligations	\$0
	2 Administrative Allowance	\$124,995
	3 Cash Release to Access Group Inc	\$59,859
<b>E.</b>	1 Weighted Average Coupon (WAC)	4.83%
	2 Weighted Average Remaining Maturity (WARM)	99
<b>F.</b>	1 Senior Notes Outstanding	\$84,800,000
	2 Subordinate Note Outstanding	\$70,000,000
	3 Senior Principal Distribution Amount	\$0
	4 Subordinate Principal Distribution Amount	\$0
	5 Net Loan Rate	4.29%
	6 Senior Asset Percentage	187.01%
	7 Subordinate Asset Percentage	102.37%



**ACCESS GROUP, INC.**  
**Student Loan Asset Backed Series 2004-A Notes**  
**Portfolio Trend Analysis Report**  
**February 28, 2018**

**IX. Asset-Backed Securities Notes Series 2004-A**

	Collection Periods Reporting Date	April-17	May-17	June-17	July-17	August-17	September-17	October-17	November-17	December-17	January-18	February-18
		5/25/2017	6/26/2017	7/25/2017	8/25/2017	9/25/2017	10/25/2017	11/27/2017	12/26/2017	1/25/2018	2/26/2018	3/26/2018
<b>A.</b>	<b>1 Asset Backed Securities</b>	<b>\$177,524,813</b>	<b>\$177,524,813</b>	<b>\$177,524,813</b>	<b>\$169,409,428</b>	<b>\$169,409,428</b>	<b>\$169,409,428</b>	<b>\$162,046,803</b>	<b>\$162,046,803</b>	<b>\$162,046,803</b>	<b>\$154,800,000</b>	<b>\$154,800,000</b>
<b>B.</b>	<b>1 Total Private Principal Balance</b>	<b>\$176,906,287</b>	<b>\$174,033,310</b>	<b>\$171,232,479</b>	<b>\$168,498,075</b>	<b>\$165,643,139</b>	<b>\$163,335,203</b>	<b>\$160,821,921</b>	<b>\$158,433,268</b>	<b>\$156,017,339</b>	<b>\$152,885,478</b>	<b>\$150,000,288</b>
	<b>2 Total Fund Accounts Balance</b>	<b>\$4,453,206</b>	<b>\$7,117,429</b>	<b>\$9,889,688</b>	<b>\$4,279,631</b>	<b>\$7,176,944</b>	<b>\$9,399,406</b>	<b>\$4,601,046</b>	<b>\$6,988,902</b>	<b>\$9,416,166</b>	<b>\$5,425,134</b>	<b>\$8,213,896</b>
	<b>3 Total Principal and Accrued Interest Balance</b>	<b>\$177,492,607</b>	<b>\$174,619,489</b>	<b>\$171,789,916</b>	<b>\$169,077,467</b>	<b>\$166,213,615</b>	<b>\$163,880,792</b>	<b>\$161,394,334</b>	<b>\$158,982,507</b>	<b>\$156,561,932</b>	<b>\$153,417,643</b>	<b>\$150,496,946</b>
	<b>4 Number of Loans</b>	<b>20,148</b>	<b>19,908</b>	<b>19,729</b>	<b>19,559</b>	<b>19,363</b>	<b>19,174</b>	<b>18,981</b>	<b>18,825</b>	<b>18,674</b>	<b>18,488</b>	<b>18,298</b>
	<b>5 Number of Borrowers</b>	<b>16,941</b>	<b>16,755</b>	<b>16,614</b>	<b>16,480</b>	<b>16,331</b>	<b>16,189</b>	<b>16,033</b>	<b>15,906</b>	<b>15,787</b>	<b>15,640</b>	<b>15,492</b>
<b>C.</b>	<b>1 Borrower Payments- Principal</b>	<b>\$2,777,343</b>	<b>\$2,736,753</b>	<b>\$2,653,350</b>	<b>\$2,493,289</b>	<b>\$2,706,868</b>	<b>\$2,160,053</b>	<b>\$2,470,167</b>	<b>\$2,247,573</b>	<b>\$2,246,468</b>	<b>\$3,109,049</b>	<b>\$2,753,740</b>
	<b>2 Borrower Payments- Interest</b>	<b>\$628,765</b>	<b>\$646,306</b>	<b>\$643,147</b>	<b>\$624,514</b>	<b>\$641,645</b>	<b>\$626,806</b>	<b>\$611,798</b>	<b>\$608,102</b>	<b>\$594,810</b>	<b>\$637,896</b>	<b>\$594,095</b>
<b>D.</b>	<b>1 Necessary Funds Transfer to Meet Obligations</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	<b>2 Administrative Allowance</b>	<b>\$147,416</b>	<b>\$145,022</b>	<b>\$142,688</b>	<b>\$140,409</b>	<b>\$138,030</b>	<b>\$136,107</b>	<b>\$134,013</b>	<b>\$132,022</b>	<b>\$130,009</b>	<b>\$127,399</b>	<b>\$124,995</b>
	<b>3 Cash Release to Access Group</b>	<b>\$364,023</b>	<b>\$217,657</b>	<b>\$215,563</b>	<b>\$0</b>	<b>\$204,660</b>	<b>\$146,028</b>	<b>\$100,386</b>	<b>\$42,839</b>	<b>\$5,317</b>	<b>\$281,590</b>	<b>\$59,859</b>
<b>E.</b>	<b>1 Weighted Average Coupon (WAC)</b>	<b>4.40%</b>	<b>4.40%</b>	<b>4.40%</b>	<b>4.55%</b>	<b>4.55%</b>	<b>4.55%</b>	<b>4.66%</b>	<b>4.66%</b>	<b>4.66%</b>	<b>4.83%</b>	<b>4.83%</b>
	<b>2 Weighted Average Remaining Maturity (WARM)</b>	<b>109</b>	<b>108</b>	<b>107</b>	<b>106</b>	<b>105</b>	<b>104</b>	<b>103</b>	<b>103</b>	<b>101</b>	<b>100</b>	<b>99</b>
<b>F.</b>	<b>1 Senior Notes Outstanding</b>	<b>\$100,324,813</b>	<b>\$100,324,813</b>	<b>\$100,324,813</b>	<b>\$92,209,428</b>	<b>\$92,209,428</b>	<b>\$92,209,428</b>	<b>\$84,846,803</b>	<b>\$84,846,803</b>	<b>\$84,846,803</b>	<b>\$84,800,000</b>	<b>\$84,800,000</b>
	<b>2 Subordinate Note Outstanding</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$77,200,000</b>	<b>\$70,000,000</b>	<b>\$70,000,000</b>
	<b>3 Senior Principal Distribution Amount</b>	<b>\$8,717,203</b>	<b>\$0</b>	<b>\$0</b>	<b>\$8,115,385</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,362,626</b>	<b>\$0</b>	<b>\$0</b>	<b>\$46,803</b>	<b>\$0</b>
	<b>4 Subordinate Principal Distribution Amount</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,200,000</b>	<b>\$0</b>
	<b>5 Net Loan Rate</b>	<b>4.20%</b>	<b>4.07%</b>	<b>4.10%</b>	<b>4.22%</b>	<b>4.14%</b>	<b>4.09%</b>	<b>4.21%</b>	<b>4.13%</b>	<b>4.08%</b>	<b>4.38%</b>	<b>4.29%</b>
	<b>6 Senior Asset Percentage</b>	<b>181.29%</b>	<b>181.06%</b>	<b>180.98%</b>	<b>187.88%</b>	<b>187.99%</b>	<b>187.83%</b>	<b>195.57%</b>	<b>195.52%</b>	<b>195.50%</b>	<b>187.17%</b>	<b>187.01%</b>
	<b>7 Subordinate Asset Percentage</b>	<b>102.40%</b>	<b>102.29%</b>	<b>102.23%</b>	<b>102.20%</b>	<b>102.30%</b>	<b>102.20%</b>	<b>102.36%</b>	<b>102.33%</b>	<b>102.31%</b>	<b>102.46%</b>	<b>102.37%</b>